

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	:
<b>In re</b>	:
	:
<b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b>	:
	:
<b>Debtors.</b>	:
	:
	:
-----X	

**Chapter 11 Case No.**

**08-13555 (JMP)**

**(Jointly Administered)**

**AFFIDAVIT AND DISCLOSURE STATEMENT OF ALAIN CHOO-CHOY Q.C.**

CITY OF LONDON, UNITED KINGDOM

Alain Choo-Choy Q.C., being duly sworn, upon his oath, deposes and says:

1. I am a Queen's Counsel and member of the English Bar practising from barristers' chambers located at One Essex Court, Temple, London EC4Y 9AR, England.

2. Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (together, the "Debtors"), have requested that I provide legal services to the Debtors, and I have consented to provide such services.

3. I have performed services in the past and may perform services in the future, in matters unrelated to these chapter 11 cases, for persons that are parties in interest in the Debtors' chapter 11 cases. I do not perform services for any such person in connection with these chapter 11 cases. In addition, I do not have any relationship with any such person, their attorneys, or accountants that would be adverse to the Debtors or their estates.

4. I have not agreed to share and I will not share any portion of the compensation to be received from the Debtors with any other person.

5. Insofar as I have been able to ascertain, I do not hold or represent any interest adverse to the Debtors or their estates.

6. The Debtors owe me \$0 for prepetition services.

7. If at any time during the period of my employment I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: Alain Choo-Choy Q.C.



Subscribed and sworn to before me  
this 13<sup>th</sup> day of May, 2011



Solicitor

NATHAN TIMOTHY SEARLE  
HOGAN LOVELLS INTERNATIONAL LLP

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	:
<b>Debtors.</b>	:
	:
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**RETENTION QUESTIONNAIRE**

TO BE COMPLETED BY PROFESSIONALS EMPLOYED BY LEHMAN BROTHERS HOLDINGS INC. OR ANY OF ITS DEBTOR AFFILIATES (collectively, the "Debtors")

DO NOT FILE THIS QUESTIONNAIRE WITH THE COURT.  
RETURN IT FOR FILING BY THE DEBTORS, TO:

Weil, Gotshal & Manges LLP  
767 Fifth Avenue  
New York, New York 10153  
Attn: Candace Arthur  
Christopher Stauble

All questions **must** be answered. Please use "none," "not applicable," or "N/A," as appropriate. If more space is needed, please complete on a separate page and attach.

1. Name and address of professional:

Alain Choo-Choy Q.C.,

One Essex Court, Temple,

London EC4Y 9AR,

England

2. Date of retention: April 2010: As of such date I was retained and performing the legal services described herein as a De Minimis Ordinary Course Professional.
3. Type of services provided (accounting, legal, etc.):  
Legal services with respect to (i) representing and advising LBCS in an action in the United Kingdom High Court against Credit Agricole Corporate and Investment Bank, and (ii) advising LBCS in a dispute with Air Asia Berhad.
4. Brief description of services to be provided:  
Legal advisory and advocacy work  
\_\_\_\_\_  
\_\_\_\_\_
5. Arrangements for compensation (hourly, contingent, etc.)  
Hourly
  - (a) Average hourly rate (if applicable):  
£400 per hour, subject to periodic review
  - (b) Estimated average monthly compensation based on prepetition retention (if professional was employed prepetition):  
N/A
6. Prepetition claims against the Debtors held by the firm:  
Amount of claim: \$N/A  
Date claim arose: N/A  
Source of Claim: N/A

7. Prepetition claims against the Debtors held individually by any member, associate, or professional employee of the firm:

Name: N/A \_\_\_\_\_

Status: N/A \_\_\_\_\_

Amount of Claim: \$N/A \_\_\_\_\_

Date claim arose: N/A \_\_\_\_\_

Source of claim: N/A \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

8. Stock of the Debtors currently held by the firm:

Kind of shares: N/A \_\_\_\_\_

No. of shares: N/A \_\_\_\_\_

9. Stock of the Debtors currently held individually by any member, associate, or professional employee of the firm:

Name: N/A \_\_\_\_\_

Status: N/A \_\_\_\_\_

\_\_\_\_\_

Kind of shares: N/A \_\_\_\_\_

No. of shares: N/A \_\_\_\_\_

10. Disclose the nature and provide a brief description of any interest adverse to the Debtors or to their estates with respect to the matters on which the above-named professional is to be employed.

None \_\_\_\_\_

\_\_\_\_\_

11. Name of individual completing this form:

Alain Choo-Choy Q.C.